

Guide for Enterprise Admins

HARICA's CertManager Portal

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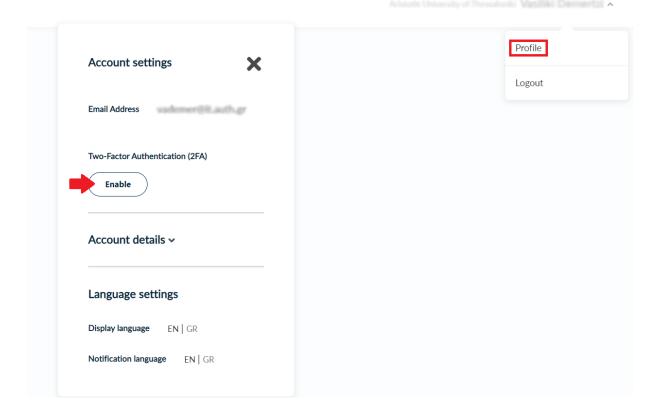
A) Enterprise Admin Role

1. Visit HARICA's CertManager and sign up to create your account.

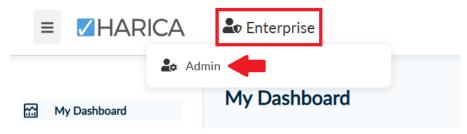
Your personal information must be accurate and fully matched (letter-by-letter) with a government-issued identification document.

2. Once you log in, from the top right corner, click on your name and select **Profile**. From the *Account Settings* menu, click **Enable** and follow the on-screen instructions to activate **Two-Factor Authentication (2FA)** as it is required for this role.

After the process is completed, <u>please inform the Enterprise Manager or an already assigned Enterprise Admin of your Enterprise in order to provide you access as Enterprise Admin.</u>

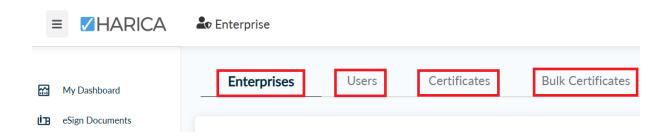


3. When you gain access, a new menu *Enterprise* will appear in the portal. Go to **Enterprise** → **Admin**.



- 4. As an Enterprise Admin, you will be able to:
 - assign enterprise admin role to selected users,
 - assign enterprise SSL & S/MIME approver roles to selected users,
 - initiate domain validation for enterprises,
 - request for new domains within existing enterprises,
 - submit the required legal documents for identity validation,
 - manage all issued certificates, and
 - issue bulk S/MIME certificates (email-only/SV).

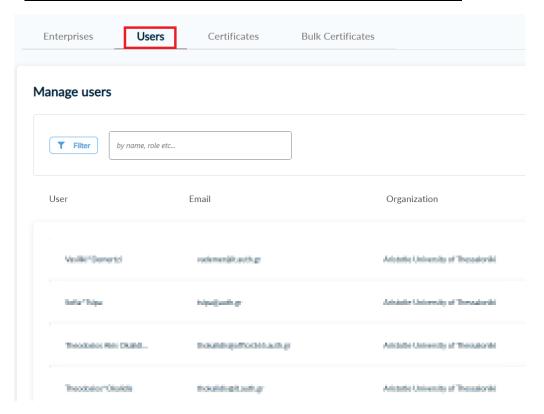
These features are described in detail below.



B) Assign Enterprise Admin and Enterprise Approver Roles

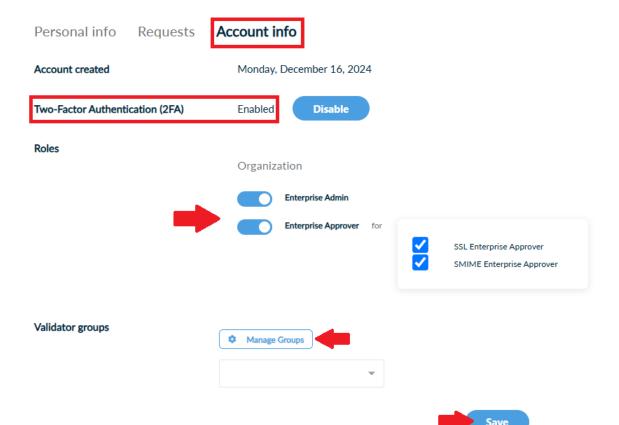
1. To assign Enterprise roles to a user, go to the **Users** tab and select the desired user.

<u>Please note that for a user to appear in the Users tab, they must first register on the portal using</u> an email address associated with a base domain that you already control.



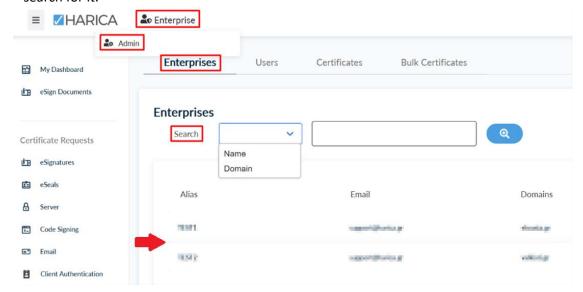
 Go to the Account info tab. Enable the Enterprise Admin or/and Enterprise Approver switch, depending on the user, and select from the drop-down menu which enterprises this user will manage by pressing the Manage Groups button, first. Then, click Save.

<u>Please note that the user should have first activated **Two-Factor Authentication (2FA)** to be able to access these roles.</u>



C) Initiate Domain Validation for Enterprises

To initiate domain validation for newly added domains or refresh the validity of an already added domain, go to Enterprise → Admin → Enterprises [tab], and select the desired enterprise or search for it.



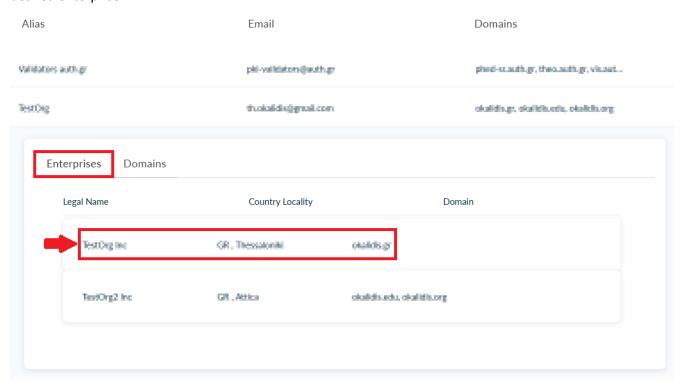
2. Go to the **Domains** tab and press the **Validate Domain** button to initiate domain validation for the specific domain.



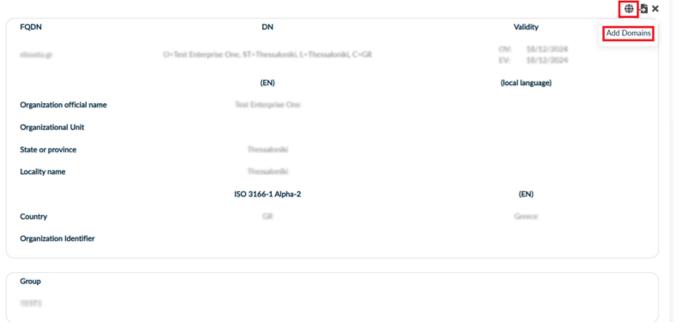
<u>Please note that the user that will validate the enterprise must be registered in CertManager, first.</u>

D) Add Domains to an Enterprise

1. To request for new domains within existing enterprises, from the **Enterprises** tab, click on the desired enterprise.



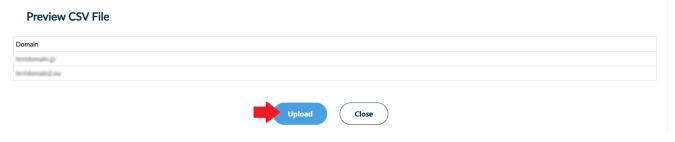
2. Click on the Add Domains button.



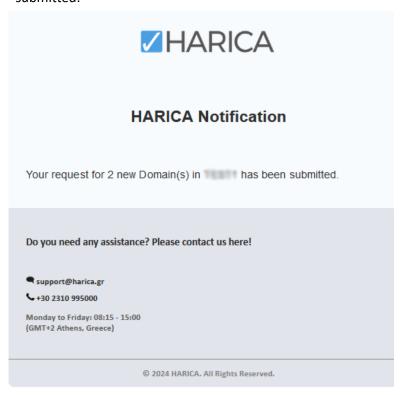
3. Download the CSV sample provided on the portal and fill in the required columns.



4. Click on **Choose File** to select the CSV file that you created. Then, click **Upload** to submit your request.

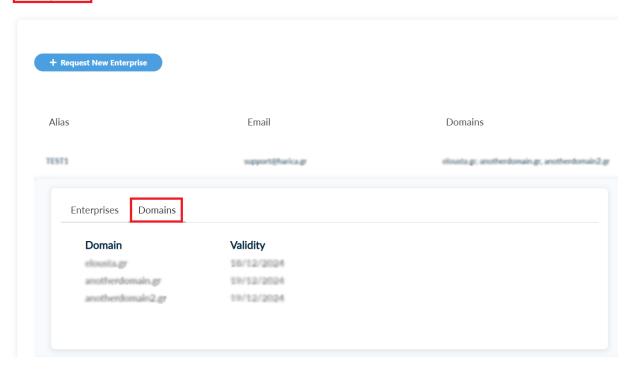


5. If the process is completed successfully, you will receive a confirmation email. Now, your request needs to be approved by HARICA's validators, who will check and verify the data that you have submitted.



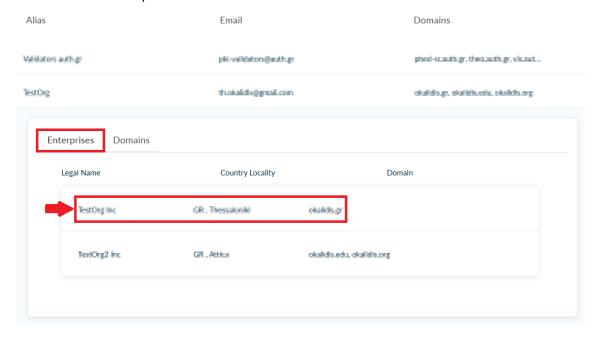
6. Once the validation is completed successfully, the requested domains will appear under the *Domains* tab.

Enterprises

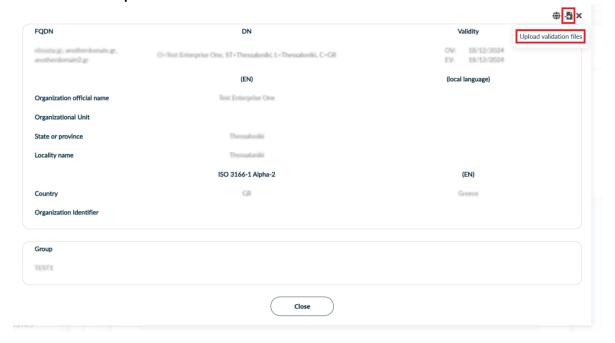


E) Submit Legal Evidence for Identity Validation

1. To submit legal evidence for identity validation of the enterprise, from the **Enterprises** tab, select the desired enterprise.



2. Click on the **Upload validation files** button.



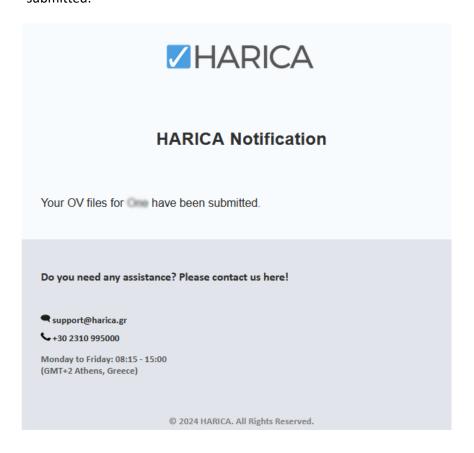
 ${\bf 3.} \ \ {\bf Upload\ the\ necessary\ evidence\ for\ the\ identity\ validation}.$

At this point, upload evidence for the **OV validation only**. EV validation evidence is not required.

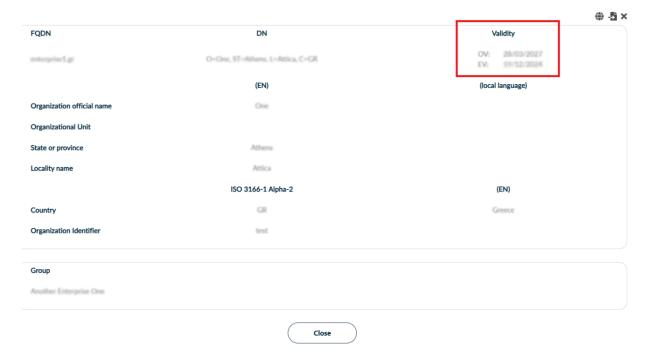




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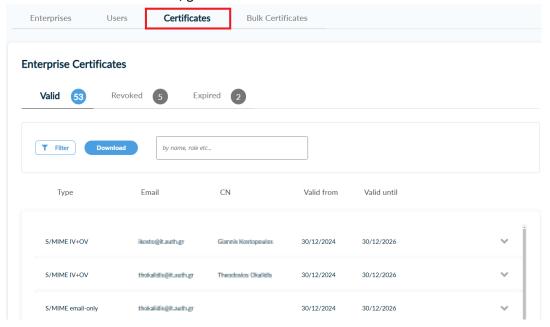


5. Once the validation is completed successfully, the validity will be updated with a new expiration date.

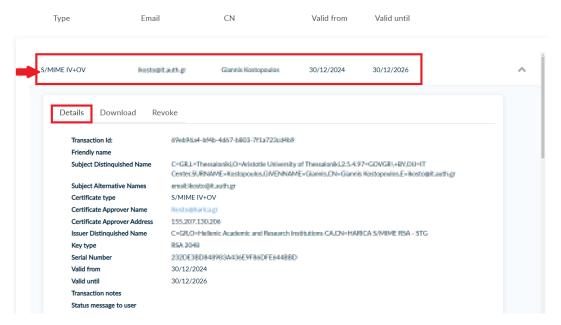


F) Manage Certificates

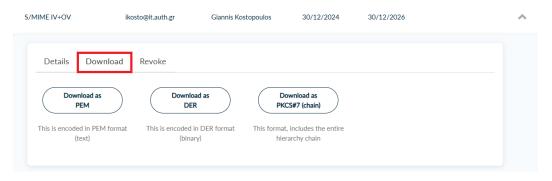
1. To view all issued certificates, go to the **Certificates** tab.



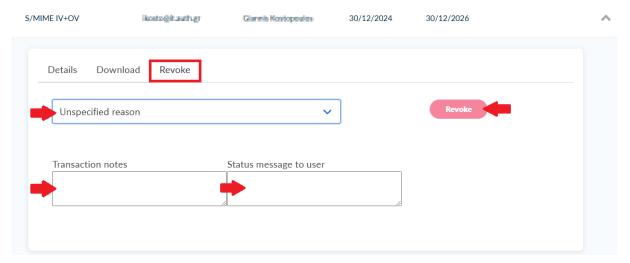
2. Click on a certificate to view the certificate details.



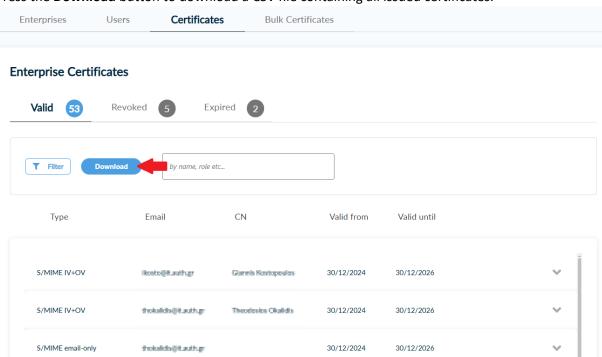
 $\textbf{3.} \quad \text{Go to the } \textbf{Download} \text{ tab to download the certificate's public key in various formats.}$



 $\textbf{4.} \quad \text{Go to the } \textbf{Revoke} \text{ tab to revoke the certificate, if necessary.}$

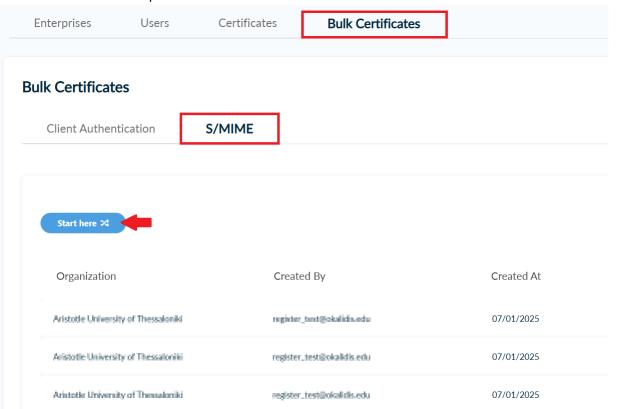


 $\textbf{5.} \quad \text{Press the } \textbf{Download} \text{ button to download a CSV file containing all issued certificates}.$



G) Bulk Certificates

1. To issue bulk S/MIME certificates, go to the **Bulk Certificates** tab and select **S/MIME**. Then, press **Start here** to initiate the process.



2. <u>Select</u> your desired Enterprise from the drop-down menu. Then, download the CSV sample provided on the portal and fill in the required columns.



3. Click on **Choose File** to select the CSV file that you created. Then, accept the <u>Terms of Use</u>, the Certification <u>Practices</u> of HARICA and the <u>Data Privacy Statement</u>, and press **Upload**.

<u>Please note that the **CertType** column in the CSV file must be set to **email_only** for Email-Only certificates or **natural_legal_lcp** for SV certificates.</u>





If the process is completed successfully, you will be prompted to **download a .zip file** containing all requested certificates. You can choose to save the file immediately or download the certificates later from the main page.

4. All issued S/MIME certificates are available under the Bulk Certificates → S/MIME tab. You can either download each certificate individually in various formats from the Details tab or download a .zip file containing all certificates from the Info tab. Finally, press the X button to revoke any certificate, if necessary.

